



# ***CONDUIT BOND FINANCING PROJECT APPLICATION***

Conduit Bond Financing

**1. Applicant Company/User**

Company or Project Name \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Federal Tax Identification Number \_\_\_\_\_ NAICS/SIC Code \_\_\_\_\_

Contact Person \_\_\_\_\_ Title \_\_\_\_\_

Telephone (office) \_\_\_\_\_ Cell Phone \_\_\_\_\_

E-mail \_\_\_\_\_ Fax \_\_\_\_\_

Web site \_\_\_\_\_

**2. Principal Officers/Owners only if company is privately held (10% ownership or more)**

1.) Name and Title \_\_\_\_\_

Percent of Ownership \_\_\_\_\_ Social Security # \_\_\_\_\_ Ever filed for bankruptcy? \_\_\_\_\_

2.) Name and Title \_\_\_\_\_

Percent of Ownership \_\_\_\_\_ Social Security # \_\_\_\_\_ Ever filed for bankruptcy? \_\_\_\_\_

**3. Information on Existing Business (Attach additional information/brochures if necessary)**

Type of Business \_\_\_\_\_ Date Established \_\_\_\_\_

Principal Product/Service \_\_\_\_\_

Contact \_\_\_\_\_ Phone Number \_\_\_\_\_

**4. Description of Proposed Project**

Location \_\_\_\_\_

Address \_\_\_\_\_

City/Village/Township \_\_\_\_\_ County \_\_\_\_\_

Amount of Conduit Financing Requested \_\_\_\_\_

**5. Application Fee Schedule**

All application fees are payable upon submission of application and are non-refundable. Please contact The City of Bondurant's Finance Department staff to determine application fee. Additional fees apply upon issuance/closing of the bonds.

**6. Submission Acknowledgment**

As an authorized agent of the Applicant Company, I hereby submit this Project Application. I understand that any false statement in this record may subject the Applicant Company and signer to criminal prosecution. I understand that additional information will be required. I also understand that this document in no way constitutes a commitment by the City of Bondurant.

Signature

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Printed name, Title

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Date

## CITY OF BONDURANT, IOWA CONDUIT REVENUE BOND POLICY

1. This policy includes any conduit bonds, notes or other obligations (the “Conduit Bonds”) issued by the City of Bondurant, Iowa, for the benefit of private entities, issued pursuant to Iowa Code Chapter 419.

2. It shall be the applicant’s responsibility to provide all necessary documents, resolutions, forms, and related materials (the “Financing Documents”) to the City and its legal counsel for review for the financing and to request any required action by **November 1<sup>st</sup> of the year in which the bonds would be issued. A completed application form and application fee of \$500 is due to the city at the time of request.** All Financing Documents are subject to final review by the City and its legal counsel.

3. The applicant will be to cause to be paid all direct costs incurred by the City for the City’s consideration, review, and/or issuance of Conduit Bonds; including but not limited to costs for copying, mailing, legal fees, and publication of notices, whether or not the Conduit Bonds are ultimately issued by the City. Additionally, the applicant shall pay the City a fee, payable at the time of closing on the Conduit Bonds, equal to **0.15% of the par amount of the Conduit Bonds issued (for example the issuer fee for \$7,000,000 par amount of the Conduit Bonds is \$7,000) or minimum of \$10,000 whichever is higher.**

4. The City reserves the right to deny any application for financing at any time.

5. The applicant shall be required to provide the City with a final transcript of the Financing Documents, including, without limitation, an attorney opinion addressed to the City, acceptable to the City and its legal counsel, regarding the legality of the Conduit Bonds.

Adopted: December 20, 2021

Resolution: 211220-352